

ACREAGE HOLDINGS, INC.

INFORMATION FOR COMPLETING SECTION 85 ELECTION FORMS

You will require the following information to complete your Section 85 Election Forms.

First page of T2057/T2058 – Transferee Information:

- Name of corporation: Acreage Holdings, Inc.
- Business Number: 11539 9701 RC0001
- Address:

United States:

366 Madison Ave – 11th Floor, New York, NY 10017

Canada:

Suite 2800, Park Place, 666 Burrard Street, Vancouver, British Columbia

- Taxation Year: 2018-09-01 to 2018-12-31
- Tax Services Office: Sudbury
- Contact Person: Michael Snow, Director of Taxes, 646-600-9181

Second page of T2057/T2058 – Required Information:

- 1 – Yes – The Contribution Agreement is a written agreement relating to the transfer.
- 2 – No – There is no price adjustment clause in the Contribution Agreement.
- 3 – Yes – Persons other than you own or control shares of Acreage Holdings, Inc.

Second page of T2057/T2058 – Description of Shares Received:

- Each Acreage Holdings, Inc. Share that you receive is voting, not redeemable or retractable, and has a fair market value of \$ 25.00 (USD) / \$ 33.01 (CND) and paid-up capital of \$ 19.72 (USD) / \$ 26.04 (CND).